

EVOLVE-AI

A PRACTICAL AI ADOPTION SYSTEM FOR REGULATED INDUSTRIES

Built for leaders who want the value of AI while strengthening review, documentation, client trust, and professional responsibility.

Your team may already be using AI.

EVOLVE-AI gives your organization a way to manage that use, capture the value, verify the output, document the process, and keep the decisions where they belong.

The leadership question EVOLVE-AI answers

The issue is not whether AI can help. The issue is how your organization can use AI in a way it can explain, verify, and defend.

EVOLVE-AI starts where leaders already live: review culture, responsible charge, client expectations, staff development, and a documented record of the work.

Value	Impact	How
Real capacity on routine work: research, brainstorming, early drafts, summaries, meeting notes, comparison tables, checklists, and structured AI prompt development.	Judgment is protected. Adoption, capability, trust, risk management and reputation are strengthened. The return develops the way it always has with useful technology: start safely, learn quickly, and expand what works.	Use AI where it fits. Increase verification requirements as the stakes rise. Document what was checked and maintain the standard of care.

Why this matters now

- Unstructured AI use creates invisible risk: different tools, different habits, inconsistent verification, and no reliable record.
- Clients, insurers, owners, and public agencies can reasonably ask how AI touched the work and what your organization did to check it.
- A shared method gives your team a safer place to start.

AI assists. Professionals decide.

Where to start?

On low risk work that still requires human review:

Meeting notes to clean summaries	Research and brainstorming to first drafts	Long notes to issue lists
Document analyses	Comparison tables and checklists	Structured AI prompt development

The practical change

Without a shared method • Private AI habits • Inconsistent checks • No reliable record • Senior reviewers still clean up preventable problems	With EVOLVE-AI • Common starting path • Verification matched to the stakes • Documented review and decision trail • Better first passes and more useful reviewer time
---	---

The goal is not AI productivity by itself. The goal is disciplined capacity you can stand behind.

How EVOLVE-AI works

The framework is simple enough to start, but structured enough to defend.

Evaluate	Choose the right use case and match it to the risk.
Validate	Connect the AI capability to your actual process.
Optimize	Structure timing, use, approach, prompts, and processes to improve accuracy. Reduce AI hallucination risk.
Learn	Capture reviewer corrections, lessons, and examples so the team improves together.
Verify	Check the output based on the stakes, with full professional verification before deliverables.
Expand	Scale the uses that have been tested, documented, and proven beneficial.

What members receive

Licenses to use the practical toolkits • Guidance Document in Word and PDF • Startup Guide and Answers First • EVOLVE-AI Custom GPT Assistant inside ChatGPT • Risk tiered verification logic and prompt guidance • Examples that help teams move from AI experimentation to responsible use	Responsible use guidance • Do not paste confidential, client sensitive, regulated, privileged, export controlled, or personal information without authority. • Low verification never means no verification. • AI can assist with drafting, organization, and review preparation. The professional still decides.
---	--

Professional, legal, regulatory, insurance, and client requirements still govern.

Designed for adoption

For leaders A shared standard that reduces unstructured use, strengthens verification and documentation, and supports a more defensible record for client expectations, insurance review, regulatory questions, and professional accountability.	For reviewers Cleaner first passes, better issue framing, and more time for judgment instead of correction.	For teams Experience, support, guidance, examples, prompts, verification protocols, documentation formats, and lessons learned in a practical step by step format.
--	---	--

Start where you’re comfortable. Advance at your pace.

Choose the path that fits:

Visit NealCarboneau.com/membership

- Individual:** \$750 + \$20 per month, 1 user
- Company:** \$4,500 + \$20 per month per user
- On Site:** \$10,000 + \$20 per month per user

The On Site package includes the EVOLVE-AI Knowledge Base (KB) files for approved on site AI systems or projects.



The monthly user license includes continued use of the EVOLVE-AI framework, access to the EVOLVE-AI Custom GPT through ChatGPT, and applicable updates.

ChatGPT subscription is in addition to the EVOLVE-AI monthly user licensing.

AI assists. Professionals decide.

EVOLVE-AI



Bridging Advancement and Due Diligence

Turning AI Uncertainty into Confidence

Neal Carboneau Consulting, LLC
PO Box 251
Three Oaks, Michigan 49128
(812) 322-4277
Neal@NealCarboneau.com
www.NealCarboneau.com

AI Assists. Professionals Decide.

AI assists. Professionals decide.